SANSERA
ideas@work

November 12, 2025

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Mumbai 400051

Scrip Symbol: SANSERA

The Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street
Mumbai 400001

Scrip Code: 543358

Dear Sir/ Madam

<u>Subject: Earning Release</u>

Please find attached a copy of Earning Release on the unaudited financial results of the Company for the quarter and six months' ended September 30, 2025.

The above presentation will also be made available on the website of our Company at www.sansera.in.

Kindly take the same in your record.

Thanking you,

for Sansera Engineering Limited

Rajesh Kumar Modi
Digitally signed by Rajesh Kumar Modi
Date: 2025.11.12 22:03:34 +05'30'

Rajesh Kumar Modi
Company Secretary and Compliance Officer
M.No. F5176

Encls: a/a

SANSERA ENGINEERING LIMITED
Reg Off: Plant 7, No. 143/A, Jigani Link Road, Bangalore-560 105, India, Tel: +91 80-27839081/82/83. Fax: +91 80-27839309
E-mail id: info@sansera.in Website: www.sansera.in CIN: L34103KA1981PLC004542

SANSERA ideas@work

SANSERA ENGINEERING LIMITED

Q2 & H1 FY26 Consolidated Results

Wednesday, 12th November 2025, Bengaluru – Sansera Engineering Limited, known for developing complex and critical precision engineered components for the automotive and non-automotive sectors over multiple decades, announced its unaudited Financial Results for the quarter ended 30th September 2025.

Consolidated Result Highlights

Particulars (INR in Mn)	Q2FY26	Q2FY25	YoY	H1FY26	H1FY25	YoY
Revenue From Operation	8,252	7,634	8%	15,915	15,073	6%
EBITDA	1,431	1,331	7%	2,752	2,607	6%
EBITDA Margin	17.3%	17.4%		17.3%	17.3%	
Profit After Tax	714	516	38%	1,344	1,018	32%
Profit After Tax Margin	8.7%	6.8%		8.4%	6.8%	

Sales Mix – Q2 FY26

- **By Geographies:** India – 70.2%, Europe – 16.3%, USA – 8.8% and Other Foreign Countries – 4.7%
- **By End-Use Segments:** Auto-ICE – 73.0%, Auto-Tech Agnostic & xEV – 13.8% and Non-auto – 13.2%
- Order book as on 30th September 2025 stood at INR 21,458 Mn

- **Sales Mix – H1 FY26**

- **By Geographies:** India – 69.5%, Europe – 18.0%, USA – 8.6% and Other Foreign Countries – 3.9%
- **By End-Use Segments:** Auto-ICE – 72.9%, Auto-Tech Agnostic & xEV – 14.4% and Non-auto – 12.7%

Key Highlights

- In Q2FY26, the India Business delivered a growth of 8.5% YoY, whereas the international business delivered a growth of 7.3% YoY
- Within the international business, there was a mixed performance across geographies
  - Exports to USA grew by a strong 14.9% on a YoY basis, primarily driven by improvement in offroad, industrial engines and ADS segment
  - Sweden business continues to remain strong with sales of Rs. 589 Mn, 79.1% YoY growth
  - Exports to Europe (excluding sales from Sweden Plant) witnessed a decline due to the supply chain challenges and slowdown in PVs segment
  - Exports to other countries delivered the highest growth amongst the international business. It grew by 28.3% YoY. This is largely driven by ADS segment
- Within the business segments, Non-auto business grew at a much faster rate as compared to the Auto business during the quarter
  - ADS delivered an exceptional growth of 80.0% YoY, this quarterly run rate is expected to accelerate from hereon
  - Off-Road and Agriculture segment delivered a YoY growth of 46.7% and 17.7% YoY, respectively
- On the Auto side:
  - 2-Wheeler continues to deliver a decent growth of 7.1% YoY, led by a 12.4% YoY increase in motorcycles, while scooters saw a decline of 11.2%
  - PV segment de-grew by 11.3% primarily due to slower demand in the international market
  - CV segment achieved a strong growth of 18.3% YoY largely owing to the Sweden business

Commenting on the performance Mr. B R Preetham Executive Director & CEO, Sansera Engineering Limited said,

"I am pleased to update you that we crossed INR 8,000 million in sales during the quarter and reached a topline of INR 8,252 million, with a YoY growth of 8%. With our focus on engineering innovation and operational efficiency, we navigated industry challenges effectively and maintained robust profitability with EBITDA margins at 17.3% and PAT at 8.7%.

Our benchmark performance during the quarter was driven by the standout performance of the ADS division, which registered sales of INR 496 million and targeting annual sales of INR 3,000 to 3,200 million in FY26. With over 400 employees under the able leadership of Mr. Hari Krishnan, this segment has become a strategic priority for Sansera. In line with our unexecuted order backlog of INR 39,533 million, we are committed to invest towards this business.

The uptrend in the Indian auto space following GST cuts is expected to benefit the entire industry, especially entry-level vehicles. We look forward to capitalizing on this opportunity with our traditional and new-age components, which bring in higher kit values.

From a geographic perspective, we are constantly expanding our horizons and engaging with prospective customers in newer geographies, particularly Japan and Korea.

Over the years, future-proofing and diversification have been our north star. With our high-precision offerings in both auto and non-auto segments, we continue to move forward in this direction to generate stronger-than-industry growth."

About Sansera Engineering Limited

Sansera Engineering Limited was incorporated in 1981. Sansera is an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a wide range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminum forged parts, which are critical for engine, transmission, suspension, braking, chassis and other systems for the 2-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, the Company manufactures and supplies a wide range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods.

For more information about the Group and its businesses, please visit www.sansera.in

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

Sansera Engineering Limited CIN: L34103KA1981PLC004542 Mr. Rajesh Kumar Modi, Company Secretary & Compliance Officer Email id: rajesh.modi@sansera.in	**Strategic Growth Advisors Pvt Ltd.** CIN: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 9819282743 / +91 7208179323