SANSERA ENGINEERING LIMITED

Q2 & H1FY27 Consolidated Results

Thursday, 05th November 2026, Bengaluru – Sansera Engineering Limited, known for developing complex and critical precision engineered components for the automotive and non-automotive sectors over multiple decades, announced its unaudited Financial Results for the quarter and half year ended 30th September 2026.

Consolidated Result Highlights

Particulars (INR in Mn)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue From Operations	10,915	8,252	32%	21,127	15,915	33%
EBITDA	2,112	1,431	48%	4,073	2,752	48%
EBITDA Margin	19.4%	17.3%		19.3%	17.3%	
Profit After Tax	1,086	714	52%	1,960	1,344	46%
Profit After Tax Margin	10.0%	8.6%		9.3%	8.4%	

Note: Exceptional Item in (H1FY27): INR 169 million recognised during Q1FY27 quarter towards the settlement of a litigation matter before the U.S. District Court. The litigation was disclosed in the Company's prospectus filed in 2021. The matter has been settled without admission of liability, and the settlement amount is expected to be substantially covered by insurance. Excluding Post tax impact of exceptional cost (INR 127 Mn), normalised PAT stands at INR 1,000 Mn (59% YoY growth).

Sales Mix – Q2 FY27

› **By Geographies:** India – 64.5%, Europe – 15.4%, USA – 11.9% and Other Foreign Countries – 8.2%

› **By End-Use Segments:** Auto-ICE – 65.7%, Auto-Tech Agnostic & xEV – 13.4% and Non-auto – 20.9%

Sales Mix – H1 FY27

- **By Geographies:** India – 62.3%, Europe – 17.4%, USA – 12.3% and Other Foreign Countries – 7.9%
- **By End-Use Segments:** Auto-ICE – 65.6%, Auto-Tech Agnostic & xEV – 13.5% and Non-auto – 20.9%

› Order book which represents peak annual revenues for new business excluding ADS stood at INR 22,410 Mn as on 30th September 2026. The total unexecuted order backlog for the ADS business stood at INR 58,697 million as on 30th September 2026

Key Highlights

Highest ever quarterly performance across the board

India business	Auto ICE	Passenger Vehicles	2W (Motorcycle & Scooter)	Auto – Tech Agnostic	xEV	Non Auto	ADS
↑ 20.6%	↑ 18.2%	↑ 42.4%	↑ 14.2%	↑ 21.9%	↑ 36.0%	↑ 107.7%	↑ 206.5%

› **India business** delivered a healthy **20.6% YoY** growth in Q2FY27

› **International business** significantly outperformed with **56.2% YoY** growth. Sales to:

  › Other foreign countries increased **more than 2x YoY (up 128.9%),** primarily driven by strong performance of Semiconductor business

  › USA grew **77.8% YoY,** supported by Aerospace and Passenger Vehicles business

  › **Europe grew 23.7% YoY, while excluding Sweden operations it grew 49.8% YoY**

› Non-Auto segment contribution increased to **20.9%** in Q2 FY27, compared with **13.2%** in Q2 FY26.

  › The ADS business remained the key growth driver within Non-Auto, with sales increasing **206.5% YoY (more than 3x)** and its contribution standing at **14.9%** during the quarter.

  › Off-Road segment grew **8.5% YoY**, while Agriculture grew **26.1% YoY**

- Auto Tech-Agnostic and xEV segment sales grew **27.0%** YoY, with its contribution standing at **13.4%** during the quarter.
- Auto ICE accounted for **65.7%** of our sales in Q2 FY27, with motorcycles contributing **32.0%,** passenger vehicles **17.3%** and scooters **5.9%.**

Management Commentary

Commenting on the performance Mr. B R Preetham Joint Managing Director & Group Chief Executive Officer, Sansera Engineering Limited said,

"Sansera continued its strong growth trajectory in Q2 FY27, delivering its highest-ever quarterly revenue of INR 10,915 million, up 32% YoY, and its highest-ever quarterly EBITDA of INR 2,112 million, with a margin of 19.4%. We protected our profitability despite an inflationary input-cost environment, geopolitical uncertainties and wage-related cost pressures.

All three business segments, Auto ICE, Auto-Tech Agnostic and xEV, and Non-Automotive, recorded their highest-ever quarterly sales, demonstrating broad-based momentum across our diversified portfolio. Auto ICE grew 18.2% YoY, while Auto-Tech Agnostic and xEV recorded combined revenue growth of 27.0% YoY. Our Non-Automotive segment crossed the INR 2,000 million milestone, contributing 20.9% to overall revenue, driven by 207% YoY growth in ADS.

We continue to see strong demand visibility in the domestic automotive industry, with volumes at record levels and exports returning to a healthy growth trajectory. Our Auto ICE business remains a strong foundation for Sansera, and is well positioned to benefit from the growing trend of OEMs consolidating their supplier base and increasingly outsourcing to capable, well-capitalised partners.

With Auto ICE contribution coming down to 65.7% in Q2 FY27, we have largely delivered on the vision we had set at the time of our IPO, despite strong growth in the Auto ICE business as well. From a diversification standpoint, however, our journey has only just begun, and our order book gives us good visibility into the next phase. Peak annual revenues from new business, excluding ADS, stood at INR 22,410 million as of September 2026, while our ADS backlog stands at approximately INR 58,697 million over the next five years. We remain focused on adding new customers, deepening wallet share and moving up the value chain into larger, more complex parts across our businesses.

With planned capex of approximately INR 8,000 million in FY27, we are expanding our manufacturing capabilities and pursuing opportunities across emerging technologies. Backed by healthy demand, a strong order pipeline and increasing diversification, we remain confident in our long-term growth prospects."

About Sansera Engineering Limited

Sansera Engineering Limited was incorporated in 1981. Sansera is an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a wide range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminum forged parts, which are critical for engine, transmission, suspension, braking, chassis and other systems for the 2-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, the Company manufactures and supplies a wide range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods.

For more information about the Group and its businesses, please visit www.sansera.in

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

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